

Dynamsoft SourceAnywhere Hosted

Step by Step Setup Guide



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Introduction

This article is a quick step-by-step guide to be used as an aid for new users of SourceAnywhere Hosted. This article will guide you from signup to logging in the server.

If you are having trouble getting SourceAnywhere Hosted to work properly and would like some assistance, please do not hesitate to contact us by:

Phone: 1-877-605-5491 (toll free) or 604-605-5491

Email: sawhosted@dynamsoft.com

LiveHelp: http://www.dynamsoft.com/support/livehelp.aspx

For more detailed information on how to configure SourceAnywhere Hosted, we recommend you refer to the help document that comes with the software.

The Guide

Sign Up

1. Newly Sign Up

SourceAnywhere Hosted provides four plans: Free Plan, Team Plan, Enterprise Plan and "Powered by SourceAnywhere"Plan. To get the differences among the plans and sign up, please go to: http://www.dynamsoft.com/Products/SAWHosted_Plan.aspx

After the above step, you will receive an email, with subject "Welcome to Dynamsoft SourceAnywhere Hosted", from support@dynamsoft.com to activate your account.

After activation, you will receive an email with subject "Thank you for activating your Dynamsoft SourceAnywhere Hosted account" (hereinafter the "Thank you" email). The email contains the product download link as well as your user account for Web Portal and your user account for Server Manager.

2. Already have a SCM/ITA hosted account

• Log in to your web portal:

ITA Hosted: https://www.dynamsoft.com/Secure/ITAHosted_Signin.aspx SCM Anywhere Hosted: https://www.dynamsoft.com/Secure/SCMHosted_Signin.aspx

• Go to **SourceAnywhere (SAW) Hosted -> SAW Signup**, and choose the SourceAnywhere Hosted plan you want to sign up for in the right pane.

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After the above step, you will receive an email, with subject "Welcome to Dynamsoft SourceAnywhere Hosted", from support@dynamsoft.com to activate your account.

Web Portal

Web Portal is used to manage your SourceAnywhere Hosted account info: increasing/reducing the number of users, managing the space size, plan upgrade, checking/changing the billing info, and etc.

1. Login

You can log into your web portal via the following link: <u>https://www.dynamsoft.com/Secure/SAWHosted_Signin.aspx</u>

Again, you can find the default login credentials in the "Thank you" email. If you forgot your web portal password, you can reset your password via the following page: https://www.dynamsoft.com/Secure/SAWHosted_ForgotPassword.aspx

2. Manage the number of users. (Skip this step if you are using Free Plan.)

• In your web portal, go to SourceAnywhere(SAW) Hosted | Manage Number of Users or Space Size.



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Note: For Free Plan, you can have maximum 3 users. You cannot add more users for the free account.

3. Upgrade from Free Plan to a paid plan

• In the left menu bar, please go to the **SourceAnywhere(SAW) Hosted** section and click the **Upgrade** tab, as seen in the following screenshot:

0	SourceAnywhere(SAW) Hosted
	SAW Account Info
	Manage Number of Users or Space Size
<	Upgrade
	IP and MAC Filter Rule
	Generate "Powered by" Code
	Reset SAW Admin Password

- Select the plan that you want to upgrade to, and click **Upgrade to this plan** link.
- Click **Submit** to complete the upgrade.

Server Manager (for system administrators)

SourceAnywhere Hosted Server Manager is a GUI tool used to manage the hosted database. With Server Manager, you may find it easy to remotely manage the users, groups, access rights and other configurations of the repositories.



1. Installation Process

Download Link:

http://www.dynamsoft.com/download/sawh/Dynamsoft%20SourceAnywhere%20Hosted%20Server%20Manager.exe

Running the setup is pretty straightforward. Simply run the installation executable and the setup wizard will guide you through all the steps.

🔂 Dynams	soft SourceAnywhere Hosted Server Manager - InstallShield Wiz 🗙
Destinati Click Net	ion Folder xt to install to this folder, or click Change to install to a different folder.
	Install Dynamsoft SourceAnywhere Hosted Server Manager to: C:\Program Files\Dynamsoft\SourceAnywhere Hosted Server
InstallShield -	< Back Next > Cancel

2. Log into Server Manager

Start SourceAnywhere Hosted Server Manager using the entry created under the Start menu, and then the Login dialog box will prompt you for your organization ID and username/password of the hosted service.

The default login info of your account can be found in the "Thank you" email. If you forgot the admin password, please follow the steps in the following article to reset the password.

http://kb.dynamsoft.com/questions/238/How+to+retrieve+the+password+of+the+SourceAnywhere+Hosted+Admin+ac count%3F+

Organization ID:	101843
User Name:	admin
Password:	*****
C Connect thro Cache Serve	ugh my <u>C</u> ache Server r <u>A</u> ddress:
Cache Serve	r Por <u>t</u> :



3. Configure users

• Go to **Server Manager | Users**. The Users window allows you to manage users for all repositories in SourceAnywhere Hosted Server.

Each unique active user will be bound to a SourceAnywhere Hosted license. The inactive users take no licenses. Active users with the same name in different repositories will be regarded as one active user.

🐝 Dynamsoft SourceAnywhere Hosted Server Manager - 101843("Powered by Dynamsoft SourceAnywhere" Plan) 🛛 🗐 🔀					
Eile <u>T</u> ools <u>H</u> elp					
20					
101843 Password Policy Duers Groups Encrypt/Decrypt Repositories Quer Access Group Access Group Access Security Security Mergeable File Types Mergeable File Types Mergeable File Types Mergeable File Types	Users Loer Admin Windy	Active Status Active Active	Description Built-in account for admini	Email]
Gar Web Projects	Users count: 2 Yew users only in group: All <u>·</u> <u>Add</u> <u>Edit</u>	List only active users Set Passgord Si	ecurity <u>C</u> opy Rights	Delete Heip	
Ready	,		admin	SSL Encrypted	d //

Click Add button to bring up the Add User dialog box. In the dialog box, add a new user and assign rights to this user in SourceAnywhere Hosted.

Add User	
yser name: ∫John Description:	
Email: John@dynamsoft.com	
✓ User is active ✓ Must change password next login □ User is [ocked out] Assign user to groups Groups the user not in: Groups the user in: Administrators >> <	Default user rights Read Check Out/Check In Check Out/Check In Share Share Fanch Kove Rename Purge Purge Purgupin Label Forperty Change
ОК	Cancel <u>H</u> elp

• Go to Server Manager | Repositories | <your repository> | User Access. In the User Access window, check the users you want to allow access to the current repository. Unchecked users will be denied access to the current repository.

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🐝 Dynamsoft SourceAnywhere H	osted Server Manager - 10	1843("Powered b	y Dynamsoft SourceAnywl	nere'' Plan) 📃 🗖 🔀
Eile <u>T</u> ools <u>H</u> elp				
20				
101843 101843 101843 101843 101843 101843 101845 1018 101	User Access User Access User Access User Access	Help		
Ready			admin	SSL Encrypted

Windows GUI Client

1. Installation Process

Download link:

http://www.dynamsoft.com/Downloads/SAWHosted_Download.aspx

Running the setup is pretty straightforward. Simply run the installation executable and the setup wizard will guide you through all the steps.

🔂 Dynams	oft SourceAnywhere Hosted Client - InstallShield Wizard 🛛 🛛 🔀
Destinati Click Nex	on Folder (t to install to this folder, or click Change to install to a different folder.
	Install Dynamsoft SourceAnywhere Hosted Client to: C:\Program Files\Dynamsoft\SourceAnywhere Hosted Client\
InstallShield –	< Back Next > Cancel



2. Connect to Server

Start SourceAnywhere Hosted Client using the entry created under the Start menu, and then the Login dialog box will prompt you for your organization ID and username/password of the hosted service. The username and password are defined in Server Manager by your SourceAnywhere Hosted administrator.

Login			
Login Info			
General Additional			
Organization I <u>D</u> :	101843		
<u>U</u> ser Name:	admin		
Password:	*****	Remember password	
Connect to Dynamsoft SourceAnywhere Hgsted Server Ivse SSL Connect through my Cache Server Cache Server Address: Cache Server Port:			
Profile 101843	Profile Manager OK	Close Help	

Visual Studio 6 and 2003 IDE Client

Running the installation package of SourceAnywhere Hosted GUI Client for Windows will install the Visual Studio IDE integration. To enable SourceAnywhere Hosted IDE integration with Visual Studio 6 and Visual Studio 2003, click Yes button in response to the following question during the installation of SourceAnywhere Hosted Client:

Dynamsoft SourceAnywhere Hosted			
2	Do you want to make Dynamsoft SourceAnywhere Hosted your default Source Code Control Provider?		
	Yes No		

Also, SourceAnywhere Hosted provides **SCC Provider Manager** that enables you to toggle between SourceAnywhere Hosted and other SCC providers as your current SCC provider when using Visual Studio 6 or 2003 IDE integration. SCC Provider Manager can be found under the program group of SourceAnywhere Hosted client.

🐕 SCC Provider Manager 📃 🗖		
Current SCC Provider:		
Dynamsoft SourceAnywhere Hosted		
OK Close		

After enabling SourceAnywhere Hosted as the current SCC provider, you'll be prompted with the Login dialog box when you add projects to source control or open projects from source control.

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Visual Studio 2005/2008 IDE Client

As mentioned in the above section, running SourceAnywhere Hosted Client installation package will install the Visual Studio IDE integration.

To enable SourceAnywhere Hosted IDE integration with Visual Studio 2005/2008, please go to "Visual Studio Tools menu | Options | Source Control | Plug-in Selection | Current source control plug-in" and then select "Dynamsoft SourceAnywhere Hosted".

Options	2
Environment Projects and Solutions Source Control Plug-in Selection Environment Plug-in Settings	Plug-In Selection: Specifies the source control plug-in to use with Microsoft Visual Studio and allows changes to plug-in specific options.
Text Editor Database Tools Debugging HTML Designer Text Templating Windows Forms Designer Workflow Designer	Qurrent source control plug-in: Dynamsoft SourceAnywhere Hosted
	OK Cancel

After enabling SourceAnywhere Hosted as the current SCC provider, you'll be prompted with the Login dialog box when you add projects to source control or open projects from source control.